Helpful Information for an Application

Whether you are using an agent, kynector or creating an application on your own, the following items listed below, even though <u>not all</u> needed, <u>may</u> speed up the enrollment process.

2016 Open Enrollment: Nov. 1, 2015 - Jan. 31, 2016

GENERAL INFORMATION

What is your contact information?

- Email Address
- Current Mailing Address (<u>very</u> important to **ALWAYS** keep this current especially if anyone in your family is Medicaid
 eligible—Medicaid will be suspended for an incorrect address.)
- Phone Number (where you can always be reached)

Who is in your household (including you)?

- Names
- Dates of birth
- Social Security Numbers (SSN) of <u>all</u> persons living in your house

WORK INFORMATION

What is the work information for each person in your household (dependents income may or may not be countable)?

- Work Name with Employer Identification Number (if known— EIN is located on your W-2 form)
- Work Address
- Work Phone Number or Work Number for your Human Resources Office/Contact

INCOME/EXPENSES

Can you provide current income information? (some examples are listed below)

- Gross income from wages with payment frequency (i.e., weekly, monthly, twice a month)
- Self -Employment net profit (gross profit expenses = net profit)
- Unearned income (i.e., unemployment, pension/retirement, or RSDI)
- Alimony received

Can you provide proof of income if required? (pick at least one)

- W-2 Form(s)
- Last year's Tax Return(s)
- Pay Stubs from the last two months
- Proof of unearned income (disability check stub, unemployment award letter, RSDI award letter etc...)
- Other proof of income (self-employment net profit, alimony received, etc...)

Do you have any of these expenses?

- Alimony (if you **pay** alimony)
- Student loan interest payment (only the interest **NOT** the loan amount)
- Teacher expenses (if you are a <u>qualified</u> K-12th grade school teacher only)
- Post-secondary (higher education) school tuition and fees

OTHER HEALTH INSURANCE INFORMATION

Is anyone in your household <u>offered employer sponsored insurance (ESI) OR have employer sponsored insurance?</u> If so, can you provide the following information?

- Lowest minimal essential cost of employer sponsored insurance to the individual who has direct access to employer sponsored insurance (NOT the cost if you add your family-if the employer extends coverage to the family).
- Provide a copy of your work's ESI summary of benefits page

Do you or any family members have any other types of health insurance coverage? If so, what are the coverage start/end dates?

- Private Insurance
- Veteran's Insurance
- Medicare